

LENORE AASENG
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June 3, 2013

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$10,000,000 Economic Development Revenue Bonds
(Presentation College Project), Series 2013
Brown County, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. **Name of issuer:** Brown County
2. **Designation of issue:** Economic Development Revenue Bonds (Presentation College Project), Series 2013.
3. **Date of issue:** May 30, 2013.
4. **Purpose of issue:** To finance the costs of construction and equipping of improvements to the campus of Presentation College.
5. **Type of bond:** Economic Development Revenue Bonds issued under Chapter 9-54 and Chapter 6-B.
6. **Principal amount and denomination of bond:** \$10,000,000 aggregate principal amount to be issued in denominations of \$5,000 or any integral multiple thereof.
7. **Paying dates of principal and interest:**
Principal: commencing May 1, 2014 and on each May 1 thereafter until May 1, 2038

Interest: commencing November 1, 2013 and semiannually thereafter on May 1 and November 1 of each year to maturity or earlier redemption

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#2293327

8. Amortization schedule:

Maturity Date (May 1)	Principal Amount	Interest Rate	Price
2014	\$245,000	1.25%	100.000%
2016	545,000	1.60	100.000
2017	280,000	2.00	100.000
2018	285,000	2.25	100.000
2019	290,000	2.50	100.000
2021	605,000	3.00	100.000
2022	315,000	3.25	100.000
2023	325,000	3.50	100.000
2024	335,000	3.75	100.000
2025	350,000	4.00	100.000
2027	745,000	4.50	100.000
2031	1,720,000	5.00	100.000
2032	485,000	5.00	98.493
2034	1,045,000	5.15	98.734
2038	2,430,000	5.35	100.000

9. **Interest rate or rates, including total aggregate interest cost:** Interest rates, see 8 above;

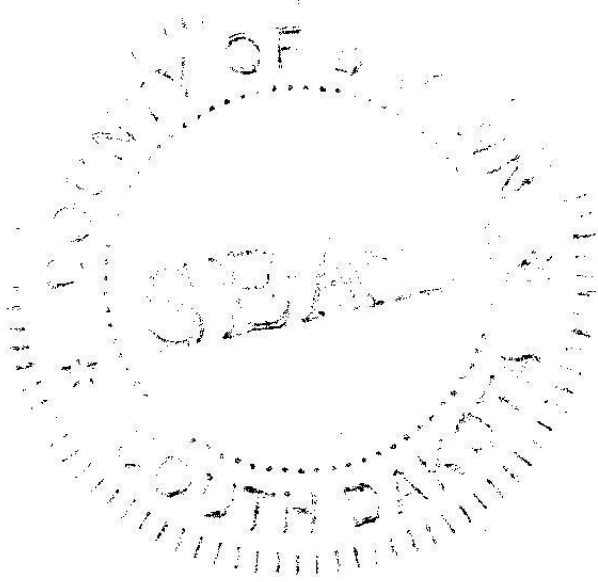
total aggregate interest cost is \$7,242,161.51.

[The remainder of this page left intentionally blank.]

This is to certify that the above information pertaining to the

Brown County, South Dakota
(name of public body, authority or agency)

is true and correct on this 30th day of May, 2013.



By: Wayne J. Jankovic
Its: County Auditor

[Signature Page – Bond Information Statement]